



PLAN FOR THE **FUTURE**
TODAY



HERITAGE CIRCLE
HEALTHY SMILES, HEALTHY CHILDREN



WHAT WILL BE YOUR LEGACY?

Become a member of the Heritage Circle, and secure the future of Pediatric Dentistry through a planned gift.

The Heritage Circle is a group who, while providing for their loved ones, also have the desire to include Healthy Smiles, Healthy Children in their estate plans. This group of exceptional individuals has made a life-long and beyond commitment to the specialty of pediatric dentistry.

HOW DO I BECOME A MEMBER?

By notifying HSHC that you have made arrangements to remember our Foundation through a planned gift, you can become a member of the Circle. You can contact HSHC to discuss various planned giving opportunities.

BENEFITS OF PLANNED GIFTS

Personal satisfaction in supporting children's oral health

Charitable tax deduction

Avoidance of capital gains tax on appreciated property, securities and collectibles

Removal of assets from potential estate taxation

Recognition for your charitable support while living

CREATE A LEGACY

HOW TO GIVE

There are many different ways to make an estate gift. Please consult with your tax advisor or estate planning professional to determine which is best for you.

DONATION

Funding a gift with a cash donation is one of the simplest ways to create a planned gift.

BEQUESTS

You can name HSHC in your will or trust. Contact HSHC for sample bequest language.

SECURITIES

A gift of appreciated securities or other assets could avoid capital gains while providing a tax deduction.

ADDITIONAL OPTIONS

Life income gifts such as charitable gift annuities or charitable trusts, life insurance policies, gifts of retirement funds (IRAs), and gifts of real estate in which a life estate is retained. These methods of giving can provide both income and tax advantages.

MORE INFORMATION

Details on these planned giving vehicles are found at www.healthysmileshealthychildren.org.

Please contact HSHC to discuss how these options might work for you. If you have already named HSHC in your estate plans, please let us know.

If you wish to designate your gift to support a specific HSHC program, a Donor-Advised Fund will be created on your behalf and you will hold an advisory role in what project is funded.

By making a planned gift to HSHC you will become a member of the HSHC Heritage Circle. Members receive invitations to exclusive events, acknowledgement in donor listings, recognition and honor at the Donor's Circle Reception, and lifetime Heritage Circle recognition.



The three leaves of the Heritage Circle logo represent the past, present, and future of the AAPD, Healthy Smiles, Healthy Children, and the specialty of pediatric dentistry. By leaving a gift for the future, YOU help preserve the heritage that we have collectively inherited. We are also reminded that we have an obligation to nurture what we have received and pass it on to those who will come after us.

HERITAGE CIRCLE FORM

Name

Address

City/State/Zip or Postal Code

Phone/Fax

E-mail

- I have made a planned gift to Healthy Smiles, Healthy Children.

Please indicate type:

- Will/Bequest
- Charitable Gift Annuity
- Living Trust
- Gift of Securities
- Charitable Remainder Trust
- Charitable Lead Trust
- Life Insurance
- Retirement Assets
- Gift of Real Estate
- Donor-Advised Fund
- I would like more information on planned giving. Please contact me.

For specific legal questions, we urge you to talk with your attorney or financial advisor. If you do not have an advisor, we would be pleased to refer you to one.

Please mail completed form to:

HSHC Heritage Circle
211 East Chicago Avenue, Suite 1700
Chicago, Illinois 60611-2637
OR Call
(312) 337-2169



HERITAGE CIRCLE
HEALTHY SMILES, HEALTHY CHILDREN



WHAT WILL BE
YOUR LEGACY?

PLANNING FOR THE **FUTURE**
OF YOUR LOVED ONES IS SECOND NATURE.

MAKE THE FUTURE OF
PEDIATRIC DENTISTRY YOUR
HERITAGE.



PLAN FOR THE **FUTURE**
TODAY



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HEALTHY SMILES, HEALTHY CHILDREN

