



**Instructions on Donating Securities to  
Healthy Smiles, Healthy Children:  
The Foundation of the American Academy of Pediatric Dentistry**

Thank you for considering a donation of securities to Healthy Smiles, Healthy Children. Your broker will need this information to transfer securities from your brokerage account to the HSHC brokerage account:  
DTC Eligible  
M&I Marshall & Ilsley Bank  
Participant #992  
F/C: 7R #61H425011

If your broker has any questions, they may contact:  
Timothy A. Zubeck  
North Star Trust  
500 West Madison Street, Suite 3150  
Chicago, Illinois 60661  
Phone (312) 242-6230  
Fax (312) 559-9438  
[tzubeck@northstartrust.com](mailto:tzubeck@northstartrust.com)

Please also inform HSHC of the transfer by faxing this form to:  
Robert A. Vitas, Ph.D., CFRE  
HSHC Director  
211 East Chicago Avenue, Suite 1700  
Chicago, Illinois 60611  
Phone (312) 337-2169  
Fax (312) 337-6329  
[rvitas@aapd.org](mailto:rvitas@aapd.org)

Healthy Smiles, Healthy Children: The Foundation of the American Academy of Pediatric Dentistry® is a federally tax-exempt 501(c)(3) Illinois not-for-profit corporation. This donation is deductible on United States tax returns to the extent provided by law. All or a portion of this donation may be tax deductible to the extent it exceeds the fair market value of goods or services received in return. Unless indicated otherwise, no goods or services were provided to the donor in exchange for this contribution. Please consult your tax advisor for specific advice concerning allowable deductions.

***Securities Transfer Information***  
***FAX TO: (312) 337-6329***

**Donor's Name:** \_\_\_\_\_ **Date of transfer:** \_\_\_\_\_

**Broker conducting the transfer:** \_\_\_\_\_

**Quantity and type of securities:** \_\_\_\_\_

**Value of securities on transfer date:** \_\_\_\_\_